Developing State Plans on Aging Under the Older Americans Act

January 30, 2020

Webinar Administrative Items

- Attendees have been muted on entry. We have time reserved for Q&A at the end of the webinar and will unmute all lines at that time.
- Please mute your line individually unless you are asking a question. This will help reduce background noise.
- You may also ask questions through the online chat box
- The slides and recording from this webinar will be available on our website next week

ADVANCING STATES

Introducing Our Presenters

- Kari Benson, Director, Minnesota Department of Human Services Aging and Adult Services Division
- Chris Mitchell, Policy Advisor and Special Assistant, Administration for Community Living

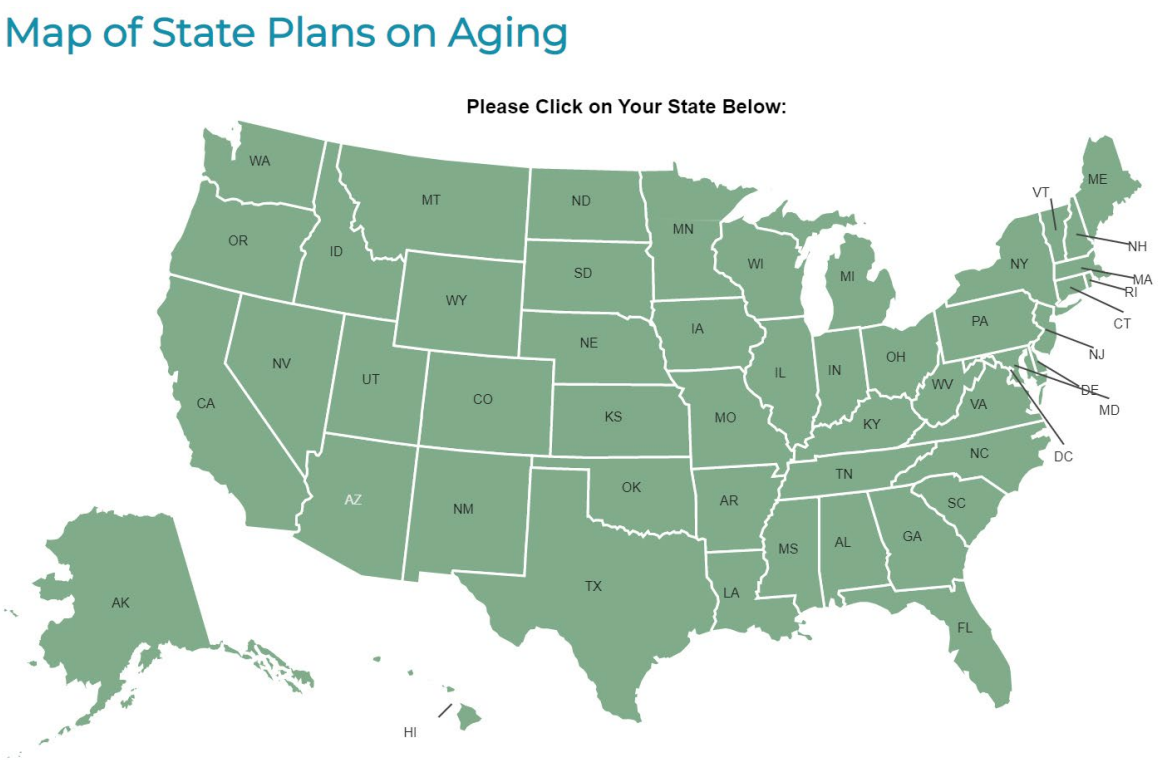
Overview of State Plans on Aging

- Section 307(a) of the Older Americans Act (OAA) requires each state agency to develop a State Plan on Aging
- Section 306 of the OAA indicates that states are also required to develop a uniform format for Area Agencies on Aging (AAAs) for developing Area Plans
- State Plans on Aging – required by the OAA, but more than just OAA programs and services

ADvancing States Aging Portfolio

- Webinars
- Aging & Disability Policy Committee
- Ad Hoc Technical Assistance
- Federal and National Partner Engagement
- In-State Meetings and Research Calls
- Issue Briefs
- Resource Binders for New Aging & Disability Directors

Map of State Plans on Aging



ADVANCING STATES

Tools for Planning

Tools for Planning

Developing a State Plan on Aging

Section 307(a) of the Older Americans Act requires each state agency to develop a State Plan on Aging, conforming to criteria outlined by the Assistant Secretary on Aging. Section 306 of the Older Americans Act indicates that states are also required to develop a uniform format for Area Agencies on Aging (AAAs) to use in developing Area Plans.

Key Decision Points

1. Mission & Values
2. Environmental Scanning
3. Issues Identification
4. Needs Identification
5. Assets Identification
6. Barriers Identification
7. Goals & Objectives
8. Outcomes & Performance Measurement
9. The Plan

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These, and other resources, are available on ADvancing States site at: http://www.advancingstates.org/initiatives/aging-policy-and-programs-0

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Leadership, innovation, collaboration for state Aging and Disability agencies.

www.advancingstates.org

ADvancing States Webinar

State Plans on Aging

State Plans on Aging

Chris Mitchell

ACL, Washington, DC

January 30, 2020

Overview & Table of Contents

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Our Mission

Maximize the
independence, well-being, and health
of older adults,
people with disabilities, and
their families and caregivers

Our Vision

All people, regardless of age and disability, live with dignity, make their own choices, and participate fully in society

- Supporting families and caregivers;
- Protecting rights and preventing abuse;
- Connecting people to resources;
- Expanding employment opportunities; and
- Strengthening the aging and disability networks.

State Plans Due to ACL on July 1, 2020

State	Number of Years Approved	Next Plan Due
Alabama	4	7/1/2020
Connecticut	3	7/1/2020
Delaware	4	7/1/2020
Florida	4	7/1/2020
Idaho	4	7/1/2020
Illinois	4	7/1/2020
Kentucky	4	7/1/2020
Maine	4	7/1/2020
Maryland	4	7/1/2020
Michigan	3	7/1/2020
Nevada	4	7/1/2020
Pennsylvania	4	7/1/2020
Puerto Rico	2	7/1/2020
South Carolina	4	7/1/2020
West Virginia	4	7/1/2020

State Plans Due to ACL on July 1, 2021

State	Number of Years Approved	Next Plan Due
California	4	7/1/2021
Iowa	4	7/1/2021
Kansas	4	7/1/2021
Massachusetts	4	7/1/2021
New Jersey	4	7/1/2021
New Mexico	4	7/1/2021
Oregon	4	7/1/2021
South Dakota	4	7/1/2021
Tennessee	4	7/1/2021
Texas	3	7/1/2021
Wisconsin	3	7/1/2021
Wyoming	4	7/1/2021

State Plans Due to ACL on July 1, 2022

State	Number of Years Approved	Next Plan Due
Arkansas	3	7/1/2022
District of Columbia	4	7/1/2022
Indiana	4	7/1/2022
Minnesota	4	7/1/2022
Mississippi	4	7/1/2022
Montana	3	7/1/2022
North Dakota	4	7/1/2022
Ohio	4	7/1/2022
Oklahoma	4	7/1/2022
Vermont	4	7/1/2022
Washington	4	7/1/2022

State Plans Due to ACL on July 1, 2023

State	Number of Years Approved	Next Plan Due
Alaska	4	7/1/2023
American Samoa	4	7/1/2023
Colorado	4	7/1/2023
Georgia	4	7/1/2023
Guam	4	7/1/2023
Hawaii	4	7/1/2023
Louisiana	4	7/1/2023
Missouri	4	7/1/2023
Nebraska	4	7/1/2023
New Hampshire	4	7/1/2023
New York	4	7/1/2023
North Carolina	4	7/1/2023
Northern Marianas	4	7/1/2023
Rhode Island	4	7/1/2023
Utah	4	7/1/2023
Virginia	4	7/1/2023

State Plan Guidance Letter

- State Plan Guidance letter replaces (AoA-PI-14-01)

- State Plan Guidance letter can be accessed using the website below

https://acl.gov/about-acl/administration-aging-program-instructions

State Plan Content

- Signed Verification of Intent.
- Narrative.
- Intrastate Funding Formula (IFF).
- Attachments.

State Plan Focus Areas

- OAA Core Programs Focus Area.
- ACL Discretionary Grants & Other Funding Sources Focus Area.
- Participant-Directed/Person-Centered Planning Focus Area.
- Elder Justice Focus Area.

State Plan Resources

- **ACL National Resource Centers:**
https://acl.gov/node/2884

- **ADvancing States Tools for Planning:**
http://www.advancingstates.org/state-technical-assistance/tools-planning

- **ACL Regional Support Center:**
https://acl.gov/about-acl/regional-offices

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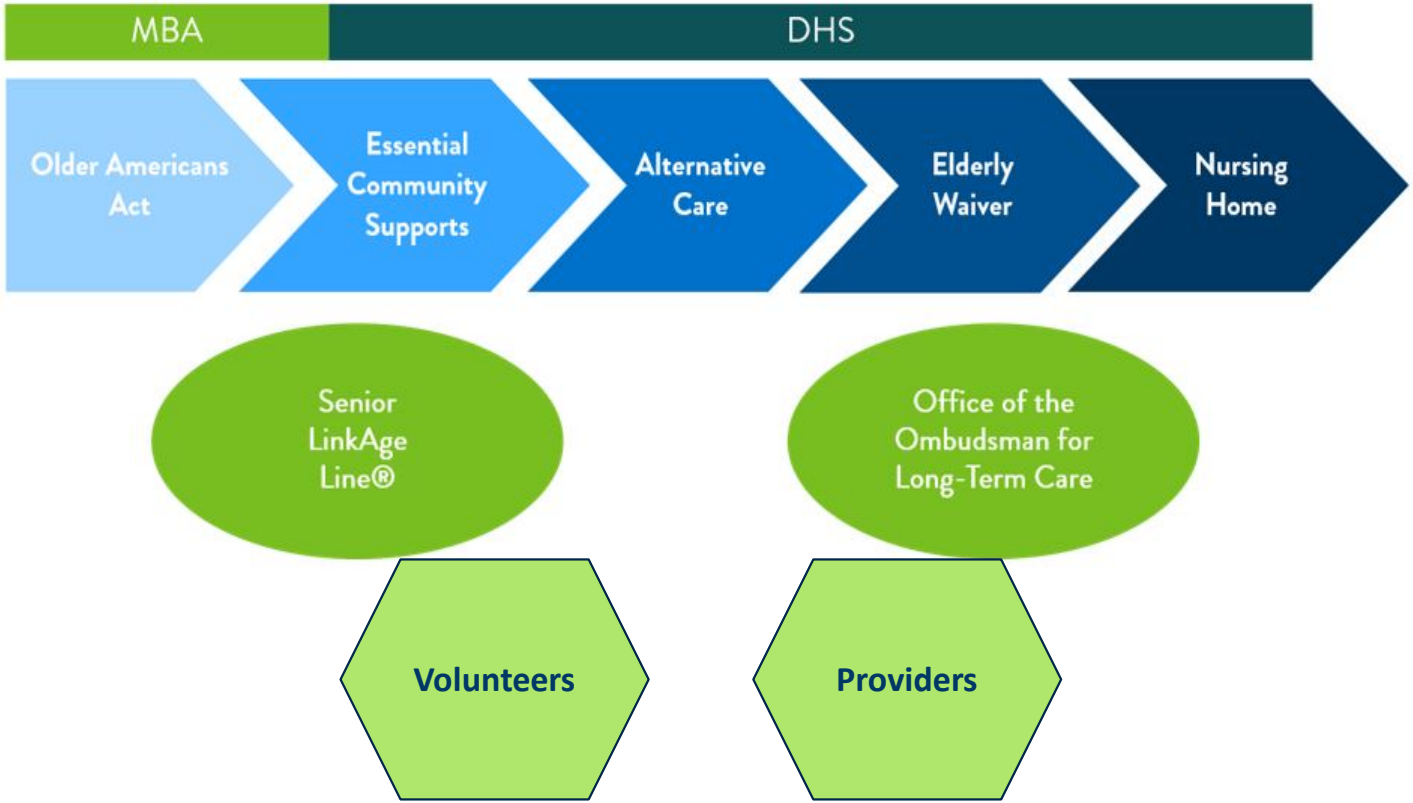
Administration for Community Living

State and Area Plan Reporting Tool 2019-2022

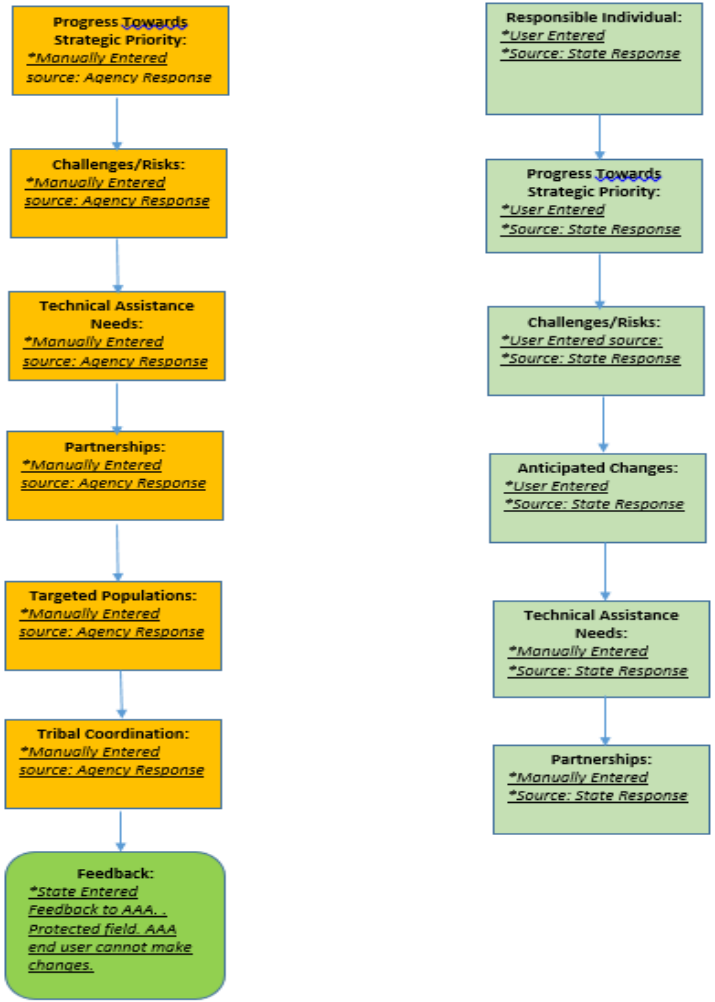
Overview of MN's LTSS



High Performance Characteristics

- Phase 1: AAA Area Plan reporting platform template (MS Excel)
- Phase 2: Migration of AAA Area Plan and State Plan combined reporting tool
  - Now that we have successfully developed and piloted the process in Excel, continuous improvement requires a better platform for user experience and data management
  - Recreate all newly created processes and functionality of Excel tools into single, easy to use Web based tool
  - Better end user experience (easier to use, more control over technology, less technology challenges)
- Phase 3: Roll up regional data into Statewide strategic efforts to generate reports for 4 year State Plan on Aging outcome report

5.0 Current State Workflow *cont.*



Outcome Reporting Timeline

- Currently developing Detailed System Design (DSD) document for Foundant. This is a necessary step in software development and will help vendor "translate" our current process and tool into their product.

1st quarter

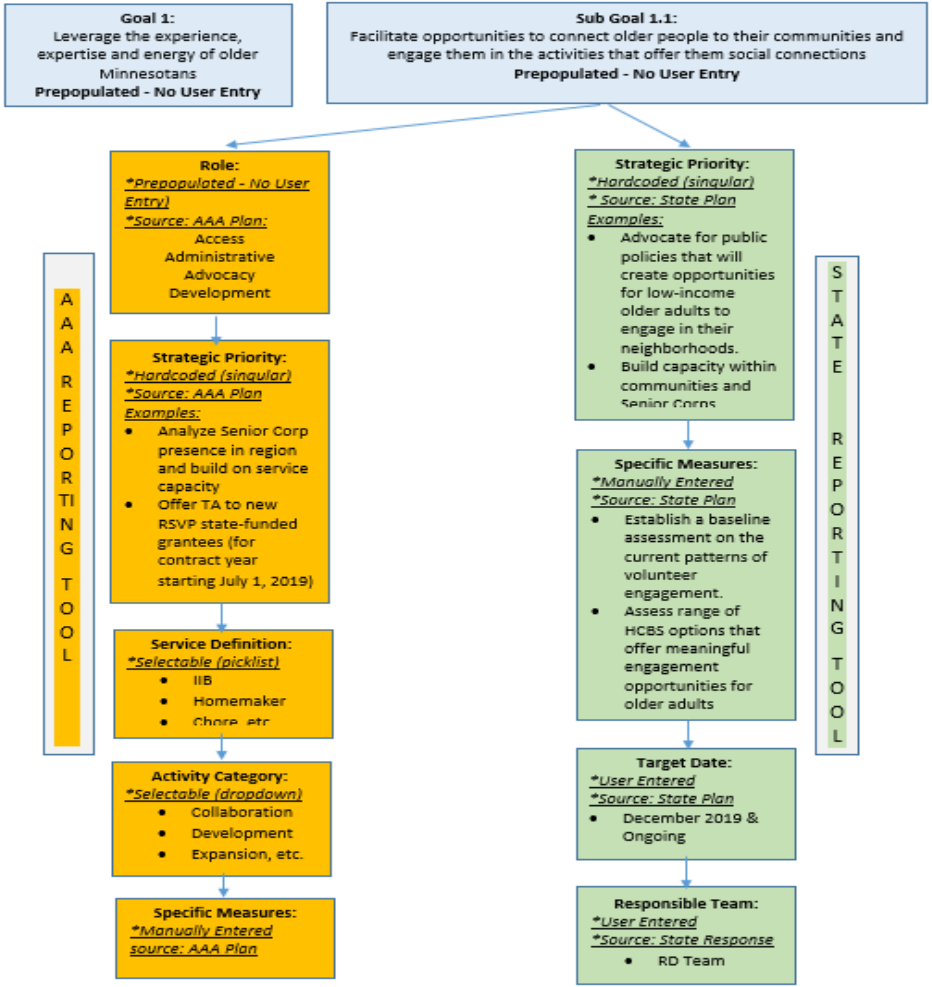
- Work with Foundant to recreate AAA and State reporting tools and processes in their product
- Iteratively test new tool during Q1
- Gain approval and buy in of new tool

2nd Quarter

- Implement new Foundant reporting tool for AAAs and State in April 2020
- First report in new tool due July 20th 2020

Process Visual

- Integrated report from AASD Division staff into State Plan goals
- Improved analysis of regional work
- Sets the stage for 2022 Area Plan platform
- Periodic updates and reviews


Goal 1:
Leverage the experience, expertise and energy of older Minnesotans
Prepopulated - No User Entry
Sub Goal 1.1:
Facilitate opportunities to connect older people to their communities and engage them in the activities that offer them social connections
Prepopulated - No User Entry
AAA REPORTING TOOL
Role:
*Prepopulated - No User Entry)
*Source: AAA Plan:
Access
Administrative
Advocacy
Development
Strategic Priority:
*Hardcoded (singular)
*Source: AAA Plan
Examples:
Analyze Senior Corp presence in region and build on service capacity
Offer TA to new RSVP state-funded grantees (for contract year starting July 1, 2019)
Service Definition:
*Selectable (picklist)
IIB
Homemaker
Chore, etc
Activity Category:
*Selectable (dropdown)
Collaboration
Development
Expansion, etc.
Specific Measures:
*Manually Entered
source: AAA Plan
Strategic Priority:
*Hardcoded (singular)
* Source: State Plan
Examples:
Advocate for public policies that will create opportunities for low-income older adults to engage in their neighborhoods.
Build capacity within communities and
Senior Corps
Specific Measures:
*Manually Entered
*Source: State Plan
Establish a baseline assessment on the current patterns of volunteer engagement.
Assess range of HCBS options that offer meaningful engagement opportunities for older adults
Target Date:
*User Entered
*Source: State Plan
December 2019 & Ongoing
Responsible Team:
*User Entered
*Source: State Response
RD Team
STATE REPORTING TOOL

State Plan on Aging– Goals

1. Leverage the experience, expertise and energy of older Minnesotans
2. Equip older Minnesotans with the tools to take charge of their health and make informed decisions about services when they need them
3. Support families and friends in their caregiving roles
4. Support aging in community with access to a range of services and housing options
5. Ensure the rights of older people receiving long-term care services

Eight Domains

Three Categories*		
Physical	Psychological/Social	Health and Information
• Outdoor Spaces and Buildings • Housing • Transportation	• Social Participation • Civic Participation and Employment • Respect and Inclusion	• Communication and Information • Community and Health Services

Essential Features of an Age-Friendly Community

Integrating Age-Friendly Domains into State Plan

- Review intersection of domains for livable communities within strategic priority of each State Plan Goal:
  - Physical
  - Psychological/Social
  - Health and Information
- Indicate domain(s) for each strategic priority *(within a goal)*:
- Example:

Goal 1 **Leverage the experience, expertise and energy of older Minnesotans**	**Strategic Priorities**	**Domain**	**Priority** High Medium Low
1.1 **Facilitate opportunities to connect older people to their communities and engage them**	Advocate for public policies that will create opportunities for low-income older adults to engage in their neighborhoods.	Respectful and Social Inclusion	Medium
	Build capacity within communities and Senior Corps agencies to harness social capital and take the pledge to be "MN2030 ready".	Social Participation	High

MINNESOTA BOARD ON AGING

Thank you!