

# The Value of Independent Living and Self Direction

2021 HCBS Conference December 8, 2021



#### Established 2012

# **UnitedHealthcare Community & State**

## National Advisory Board

Independent advisory council

Aging and disability advocates, health plan members and family members of individuals with special health care needs.

#### Focus:

- Advocacy on design and delivery systems that supports individuals with special health care needs.
- Makes recommendations, champions innovations, and advises on member engagement strategies that support service approaches.



### **National Advisory Board Representation**







CTD Coalition of Texans with Disabilities













#### NATIONAL ALLIANCE for CAREGIVING

Advancing Family Caregiving Through Research, Innovation, and Advocacy





#### **NAB Areas of Focus**





### **Independent Living & Self-Direction**

To continue to advance consumer-centered programs, we must deepen our collective understanding of independent living and self-direction and implement key program design changes to achieve a greater adoption.



"If people with disabilities have a future, then everyone in our society will have a future.

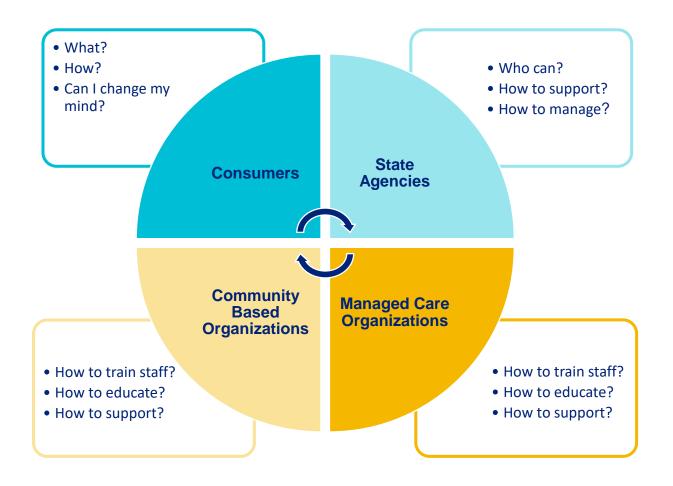
And when there's maximum danger, and when our programs are in the most jeopardy, there's also maximum opportunity. To make changes in them, to fight for what we know we need, to make them more responsible for the needs of our people to and let's take advantage of that. Let's figure out some alternatives, let's not just be naysayers.

And we're going to develop leadership, that has a fundamental difference and that is, it's inclusive. It believes in people, and in our strengths together."

-- Ed Roberts, 1981

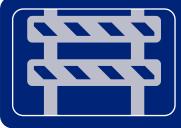


#### **Self-Direction**





### **Program Design Changes**



#### Remove Barriers

- Staff training
- Allow for all populations
- Expand Caregiver Options



#### Strive for Equity

- Streamline application process
- Simplify tools to support Self-Direction



#### **Support Caregivers**

- Training requirements
- Training programs



Jennifer Kucera: The Consumer's Voice







 My hope is that you take some of the things that I tell you today and think about them when you are creating policies, procedures and programs that help your consumers live better lives.







## My Story

- Born with Spinal Muscular Atrophy, form of Muscular Dystrophy
- Scoliosis of spine S shaped curve

I walked until around 3rd or 4th grade with leg braces

Eventually went to using a wheelchair full-time

Parents were told I wouldn't survive past 1  $\frac{1}{2}$  years old

So I stopped seeing doctors regularly until I turned 30







## My Story

I've **never** let my disability stop me from achieving my goals and dreams.

I attended College and got my BA in Psychology and Mathematics

Began working as Math tutor at Cuyahoga Community College

Math Instructor at Lorain County Community College, Cuyahoga Community College & Baldwin Wallace University – approximately 20 years

Age 30, got my 1st adapted van

Age 30 I moved out of my mom's house and lived with a caregiver for 14 years

My 1<sup>st</sup> attempt at self-directed care







## My Story



Everything was great for awhile but then due to improper care - ED visits 3x per month with hospital stays

No consistent health coverage for 40 years

Prior to NH, NO consistent
Health
Coverage

NH helped me get started with Medicaid and eventually UHC











Money Follows the Person program

United Healthcare



Moved into my own apartment





#### Let's talk about Independent

#### Livinal



Lifelong goal has always been living my life as independently as I possibly can "Independent living regards individuals living with disabilities as the same as their non-disabled counterparts, enjoying all the same freedoms and civil rights"

We ALL just want to be who we are and to live a life worth living!

"The concept of **independent living** originated in the 1960s when the deinstitutionalization movement took hold" "Independent living is often defined differently across groups and individuals and does not always mean living alone."

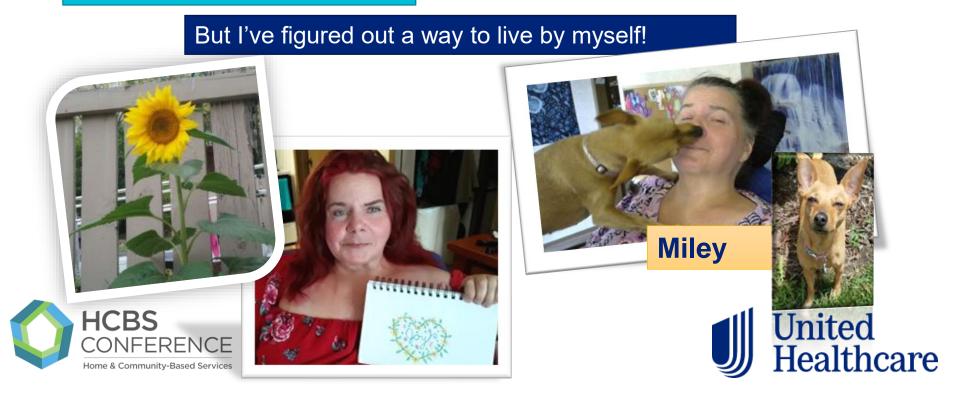


We MUST get people out of institutions!





Currently only have use of my left arm from elbow to fingers!





Independent Living would not be possible without:

- 1. Assistive Technology
- 2. Medicaid
- 3. Reliable Caregivers







## Assistive Technology

- Beauty Salon tray & hose
- ❖ Faucet extension Dad made
- Hoyer lift
- Door opener
- Pvc shower chair
- Smart speakers part of backup plan (calamities)
- Alexa enabled devices, such as smart plugs, smart lightbulbs

- Home-made inventions
- Store bought
- > 3D printers

> help kids to wash easily > washing hand independently

Foucet Extender: to help kids closer to foucet









#### **Challenges to Achieving Independent Living**

- ☐ Not enough HCBS Waiver slots
- ☐ Lack of Money Follows the Person availability & funding
- ☐ Lack of Accessible & Affordable Housing
- ☐ National shortages of caregivers as well as inadequate complex care needs training
  - No knowledge on how to use **Hoyer lift system**
- ☐ No portability in Waiver plans
- Low asset/income ceiling otherwise consumer loses benefits i.e. cannot marry, can't get high paying job stuck at poverty levels
- ☐ Reallocating the funds for services not being rendered (i.e. Nursing) to help subsidize other individualized lifestyle needs. (Patient Centeredness)









Independent Living is not possible without:

- Assistive Technology
- Reliable Caregivers
- 3. Medicaid

Split shift caregiving services

Help with all my ADLs

If carers don't show I don't get out of bed, don't eat and cannot use restroom



- Agency
- Self-Direction
- Family 8
  Friends







#### **Self-Direction – general knowledge**

- People with complex care needs **should** utilize self-direction
  - Cannot just send "anyone"
  - Don't know person's care needs
  - Gets frustrating and exhausting training new carers
  - Also frustrating and exhausting to carer
    - cause high absences & turnover rates









#### **Challenges to Engage in Self-Direction**

- Lack of awareness or understanding of the Self-Direction Program on both ends (i.e. consumer & case manager)
  - State of Ohio Medicaid provider website is a mess!
  - Provider database is completely outdated (i.e. phone numbers disconnected, no longer a carer (not caretaking))
  - It is too difficult to navigate, Not user friendly







#### Challenges to Engage in Self-Direction Cont.

- Must be mentally astute to navigate the hiring process and managing of carers (employer-employee dynamic)
- ► The breakdown of the Self-Direction program in instances when care needs drastically change
  - Mental/physical acuity newly acquired disability
  - ► Huge learning curve for those with newly diagnosed disabilities (from no disability to being disabled)
  - ▶ Defaulting consumer back into the agency model
  - Attempting independent living for the first time, the fear of new challenges
    - ► Was easier to have church help pay for family/friend until was able to navigate the system







#### **Benefits of Self-Direction**

- ➤ Seems that carers that are hired directly by consumers stay longer (one current caregiver with me for 6 years)
- ▶ Because of longevity of a carer they are more in-tune with the consumer's needs
- ► Folks with complex care needs and high amount of caregiving hours should have a team of 4-5 carers
- Consumer has more control of their services











## Independent Living is not possible without:

- Assistive Technology
- Reliable Caregivers
- 3. Medicaid







#### **Medicaid and Me**

But
NONE
of this would be possible
without the assistance of
Medicaid!!







#### **Medicaid and Me**



## Caregivers and Nursing Services

- Split shift, 365 days a year
- Help with all ADLs
  - Bathroom assistance
  - In/out of bed
  - Meal prep
  - Housekeeping

#### **Durable Medical Equipment**

- Power wheelchair with tilt, recline and raise features
- > Hoyer lift
- Shower chair

## My Care Ohio Waiver – UHC, Medicaid, Medicare

#### **Prescriptions**

- Prefer natural remedies
- Medicines

# Transportation Case Management

#### **Doctor Visits**

- > In person
- > Tele-visits

#### NO ED visits or hospital stays in 4 years!

- ✓ Medicaid coverage
- ✓ Personal desire to stay well
- ✓ Caregiving and nursing team
- ✓ Seeing same Doctor regularly
- ✓ Case management team at UHC







## In Summary. . .

I have not discussed this stuff today because its my job or employment.

I talk about this because this stuff IS my life.

And if you all don't do your job then I don't get to have my life!











**Questions?** 

